**INTEREST RATES MARKET NOTICE**

**Date: 4 July 2018**

**Subject:** New Financial Instrument Listing

***(TOYOTA FIN SERVICES (SA) LIMITED –“TFS154”)***

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The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) LIMITED** on Interest Rate Market with effect from 6 July 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS154

**Nominal Issued** R 394,000,000.00

**Issue Price** 100%

**Coupon** 8.158% (3 Month JIBAR as at 02 July 2018 of 6.958% plus 120 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 July 2023

**Books Close Date(s)** 27 December, 27 March, 26 June, 26 September

**Interest Payment Date(s)** 6 January, 6 April, 6 July, 6 October

**Last Day to Register** By 17:00 on26 December, 26 March, 25 June, 25 September

**Issue Date** 6 July 2018

**Date Convention** Following

**Interest Commencement Date** 6 July 2018

**First Interest Payment Date** 6 October 2018

**ISIN No.** ZAG000152422

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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